



# SALIENT FEATURES AND OPERATING STATISTICS

FOR THE PERIOD ENDED 31 DECEMBER

	Unaudited 12 months 2007	Unaudited* pro forma 12 months 2006
<b>SHARE STATISTICS ('000)</b>		
Total shares in issue	317 104	313 594
Weighted average number of shares	314 618	313 594
Diluted weighted average number of shares	319 660	319 003
<b>MARKET INFORMATION</b>		
Closing share price (Rand)	285	111
Market capitalisation (Rand million)	90 374	34 887
Market capitalisation (US\$ million)	13 281	4 998
<b>NET ASSET VALUE PER SHARE (cents)</b>	1 039	336
<b>CAPITAL EXPENDITURE (Rand million)</b>		
Incurred	2 119	1 718
Contracted	589	2 477
Authorised but not contracted	1 185	3 176
<b>CAPITAL EXPENDITURE RELATING TO THABAZIMBI MINE TO BE FINANCED BY ARCELORMITTAL (Rand million)</b>		
Contracted	2	1
Authorised but not contracted	2	2
<b>ECONOMIC INFORMATION</b>		
Average Rand/US dollar exchange rate (Rand/US\$)	7,03	6,73
Closing Rand/US dollar exchange rate (Rand/US\$)	6,81	6,98
Average export iron ore price (US\$ per tonne)	53,83	47,97
Average export iron ore price (Rand per tonne)	382	330
<b>OPERATING STATISTICS (Mt)</b>		
Production	32,4	31,1
Sales	32,9	29,8
– export	24,0	21,5
– domestic	8,9	8,3
Sishen Mine unit cost (Rand per tonne)	79,90	77,93
Sishen Mine cash cost (Rand per tonne)	74,32	69,88

\* Prepared on a basis consistent with that used for the preparation of the unaudited pro forma financial information for the twelve months ended 31 December 2006 contained in the financial results for the two months ended 31 December 2006 issued on 14 February 2007.

\*\* The final dividend was declared subsequent to 31 December 2007 and is presented for information purposes.

\*\*\* Shareholders' equity attributable to BEE ownership of SIOC refers to the 3% that the SIOC Community Development SPV and the 3% that Envision hold in SIOC.