

## Salient features and operating statistics

for the period ended

	Unaudited 6 months 30 June 2009	Unaudited 6 months 30 June 2008	Unaudited 12 months 31 Dec 2008
<b>Share statistics ('000)</b>			
Total shares in issue	319 461	317 104	319 461
Weighted average number of shares	317 891	316 563	316 141
Diluted weighted average number of shares	320 126	321 975	319 779
Treasury shares	763	900	1 795
Treasury shares (Rand million)	75	18	86
<b>Market information</b>			
Closing share price (Rand)	181	315	162
Market capitalisation (Rand million)	57 822	99 888	51 753
Market capitalisation (US\$ million)	7 408	12 636	5 482
<b>Net asset value (Rand per share)</b>	<b>18.80</b>	<b>14.01</b>	<b>21.63</b>
<b>Capital expenditure (Rand million)</b>			
Incurred	1 500	806	2 563
Contracted	2 616	1 271	2 090
Authorised but not contracted	6 676	1 989	8 753
<b>Capital expenditure relating to Thabazimbi Mine to be financed by ArcelorMittal SA (Rand million)</b>			
Contracted	2	1	–
Authorised but not contracted	12	40	–
<b>Operating commitments</b>			
Operating lease commitments	132	49	144
Shipping services	193	600	395
<b>Economic information</b>			
Average Rand/US dollar exchange rate (Rand/US\$)	9.16	7.65	8.25
Closing Rand/US dollar exchange rate (Rand/US\$)	7.81	7.91	9.37
<b>Operating statistics (Mt)</b>			
Production	19.1	17.1	36.7
Sales	20.0	17.3	33.0
– export	17.1	13.3	24.9
– domestic	2.9	4.0	8.1
<b>Sishen Mine FOR unit cost</b>			
– Unit cost (Rand per tonne)	114.98	93.39	110.77
– Cash cost (Rand per tonne)	104.12	86.14	101.86
– Unit cost (US\$ per tonne)	12.55	12.21	13.43
– Cash cost (US\$ per tonne)	11.37	11.18	12.35