

SALIENT FEATURES AND OPERATING STATISTICS

for the period ended

	Unaudited 6 months 30 June 2008	Unaudited 6 months 30 June 2007	Unaudited 12 months 31 Dec 2007
Share statistics ('000)			
Total shares in issue	317 104	313 594	317 104
Treasury shares	900	742	1 766
Treasury shares (Rand million)	18	29	43
Market information			
Closing share price (Rand)	315	185	285
Market capitalisation (Rand million)	99 888	58 220	90 374
Market capitalisation (US\$ million)	12 636	8 223	13 281
Net asset value per share (cents)	1 401	717	863
Capital expenditure (Rand million)			
Incurred	806	1 166	2 119
Contracted	1 271	461	589
Authorised but not contracted	1 989	1 937	1 185
Capital expenditure relating to Thabazimbi Mine to be financed by ArcelorMittal (Rand million)			
Contracted	1	2	2
Authorised but not contracted	40	12	2
Operating commitments			
Operating lease commitments	49	67	56
Shipping services	600	—	698
Economic information			
Average Rand/US dollar exchange rate (Rand/US\$)	7,65	7,15	7,03
Closing Rand/US dollar exchange rate (Rand/US\$)	7,91	7,08	6,81
Operating statistics (Mt)			
Production	17,1	15,6	32,4
Sales	17,3	16,3	32,9
– export	13,3	11,8	24,0
– domestic	4,0	4,5	8,9
Sishen Mine unit cost (Rand per tonne)	93,39	77,11	79,90
Sishen Mine cash cost (Rand per tonne)	86,14	69,37	74,32
Sishen Mine unit cost (US\$ per tonne)	12,21	10,78	11,37
Sishen Mine cash cost (US\$ per tonne)	11,18	9,70	10,57