

Salient features and operating statistics

for the period ended

	Unaudited 6 months 30 June 2010	Unaudited 6 months 30 June 2009	Unaudited 12 months 31 December 2009
Share statistics ('000)			
Total shares in issue	321 545	319 461	320 415
Weighted average number of shares	320 195	317 891	318 743
Diluted weighted average number of shares	321 474	320 126	320 431
Treasury shares	709	763	464
Treasury shares (Rm)	150	75	62
Market information			
Closing share price (R)	316	181	305
Market capitalisation (Rm)	101 608	57 822	97 727
Market capitalisation (US\$m)	13 247	7 408	13 224
Net asset value (Rand per share)	35.82	18.82	22.81
Capital expenditure (Rm)			
Incurred	1 457	1 500	3 996
Contracted	1 948	2 616	2 392
Authorised but not contracted	6 456	6 676	6 755
Capital expenditure relating to Thabazimbi Mine to be financed by ArcelorMittal SA (Rm)			
Contracted	4	2	6
Authorised but not contracted	31	12	31
Operating commitments			
Operating lease commitments	113	132	123
Shipping services	114	193	99
Economic information			
Average Rand/US dollar exchange rate (ZAR/US\$)	7.52	9.16	8.39
Closing Rand/US dollar exchange rate (ZAR/US\$)	7.67	7.81	7.39
Operating statistics (Mt)			
Production	21.9	19.1	41.9
– Sishen Mine	21.1	18.0	39.4
– Thabazimbi Mine	0.8	1.1	2.5
Sales	21.9	20.0	40.0
– Export	18.8	17.1	34.2
– Domestic	3.1	2.9	5.8
Sishen Mine	2.2	2.0	4.0
Thabazimbi Mine	0.9	0.9	1.8
Sishen Mine FOR unit cost			
– Unit cost (Rand per tonne)	116.50	114.98	111.12
– Cash cost (Rand per tonne)	102.71	104.12	98.83
– Unit cost (US\$ per tonne)	15.49	12.55	13.24
– Cash cost (US\$ per tonne)	13.66	11.37	11.78